EXPERIENCE VERIFICATION FORM

DESCRIPTION

This form is to be completed by an employer, supervisor, or by human resources personnel who can verify that the Investor Relations Charter™ applicant had investor relations responsibilities for three or more years of full time work experience.

Name of Applicant

Applicant Job Title

Name of Employer

Name of Person Verifying Work Experience

Relationship to Applicant

Verifier’s Email Address

Verifier’s Phone Number

IR Definition

Investor relations (IR) is a strategic management responsibility that integrates finance, communication, marketing and securities law compliance to enable the most effective two-way communication between a company, the financial community, and other constituencies, which ultimately contributes to a company’s securities achieving fair valuation.

Work Experience

At least 50% of the time should be directly focused on investor relations activities. Select applicable work responsibilities from the following areas of IR practice:

- IR Strategy Formulation
- Corporate Messaging Development
- Corporate Financial Reporting and Analysis
- Strategic Counsel and Collaboration
- Corporate Regulatory Compliance
- IR Planning, Implementation and Measurement
- Investor Marketing and Outreach
- Business Insight
- Capital Markets and Capital Structure
- Corporate Governance

Verification of Statement

I verify that < ………………………………………………………………………………………….> has practiced in the IR profession and has held the title of < ………………………………………………………………………………………….> for at least three years.

Signature ____________________________ Date ________________