

# Mentoring & Coaching Form



## STATEMENT

Certificants providing mentoring or coaching specifically focused on the field of investor relations and on topics representing the areas of practice of the IR Competency Framework can qualify for one PDU per four clock hours, towards the IRC certification renewal under category III: Enhancing and contributing to the investor relations profession.

The individual providing mentoring/coaching must be an active IRC holder. To encourage broader perspectives, the mentor/coach & mentee/individual being coached cannot be employed by the same organization. Mentoring/coaching is a one-on-one relationship. Facilitating and/or teaching a study group and/or review course may not be claimed under the mentoring/coaching activity. This type of activity would be eligible for PDU credit under category I: Professional engagement activities.

When audited, submit the Mentoring & Coaching Form along with the IRC Renewal Application, and provide the following information:

|                                 |                            |
|---------------------------------|----------------------------|
| Full Name of Mentor/Coach ..... | Full Name of Mentee.....   |
| Employer.....                   | Employer.....              |
| Address.....                    | Address.....               |
| City, State, Zip code.....      | City, State, Zip code..... |

IR domain / area of practice covered .....

Date ..... / ..... / ..... # Clock Hours .....

IR domain /area of practice covered .....

Date ..... / ..... / ..... # Clock Hours .....

IR domain / area of practice covered .....

Date ..... / ..... / ..... # Clock Hours .....

IR domain / area of practice covered .....

Date ..... / ..... / ..... # Clock Hours .....

Expand as needed

Total Number of PDUs Claimed ..... Renewal Cycle Range .....

Signature ..... Date .....